

WACHTELL, LIPTON, ROSEN & KATZ
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|------------------------|
| In re: | : | Chapter 11 Case |
| MOTORS LIQUIDATION COMPANY, <i>et al.</i> , | : | Case No. 09-50026 (MG) |
| Debtors. | : | (Jointly Administered) |
| MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee, | : | Adversary Proceeding |
| Plaintiff, | : | Case No. 09-00504 (MG) |
| vs. | : | |
| JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various Lenders Party to the Term Loan Agreement, <i>et al.</i> , | : | |
| Defendants. | : | |

**NOTICE REGARDING TELEPHONIC CONFERENCE
SCHEDULED FOR NOVEMBER 29, 2018 AT 3:00 P.M. (ET)**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. The Court has scheduled a telephonic conference in the above-referenced Adversary Proceeding on **November 29, 2018 at 3:00 p.m. (Eastern Time)**, to address a discovery dispute between the parties as to whether six subpoenas that Plaintiff has issued to three current or former employees of JPMorgan Chase Bank, N.A., two former employees of Old GM, and one former employee of Cravath, Swaine & Moore LLP should be quashed because they seek testimony that is irrelevant as a matter of law.
2. Counsel for all parties may participate in the discovery conference, which will be conducted via CourtCall. Reservations for participation should be made in advance by calling CourtCall at (866) 582-6878.
3. Counsel and any party appearing at the discovery conference should be on the telephone by no later than 2:50 p.m. to make his or her appearance on the record, so that the discovery conference may commence promptly at 3:00 p.m.

Dated: November 27, 2018

New York, New York

KELLEY DRYE & WARREN LLP

WACHTELL, LIPTON, ROSEN & KATZ

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